



Preliminary financial result for June 2009

BALANCE SHEET

(Romanian Standards)

	<u>January 1st, 2009</u>	<u>June 30th, 2009</u>
	Th RON	Th RON
ASSETS		
NON-CURRENT ASSETS		
Tangible assets	73,905	82,440
Intangible assets	420	326
Investments	51,332	50,796
Total non-current assets	125,657	133,562
CURRENT ASSETS		
Inventories	277,887	275,806
Trade and other receivables	110,524	95,067
Cash and cash equivalents	69,884	16,808
Total current assets	458,295	387,681
TOTAL ASSETS	583,952	521,243
EQUITY AND LIABILITIES		
EQUITY		
Issued capital	200,000	200,000
Capital surplus	126,965	136,571
Own shares	2,853	2,853
Accumulated results - profit	9,606	1,370
Total equity	333,718	335,088
LIABILITIES		
Long term borrowings	93,586	141,808
Trade and other payables	156,648	44,347
Total liabilities	250,234	186,155
TOTAL EQUITY AND LIABILITIES	583,952	521,243

PROFIT AND LOSS STATEMENT

(Romanian Standards)

	<u>June 30th, 2010</u>	<u>June 30th, 2009</u>
	Th RON	Th RON
Operating income	119,541	43,754
Operating expenses	101,903	39,357
Operating profit	17,638	4,397
Financial Income	10,016	6,479
Financial expenses	10,609	7,605
Financial profit	(593)	(1,126)
Gross profit	17,045	3,271
Income tax	2,960	1,232
Net profit	14,085	2,039