



IMPACT DEVELOPER & CONTRACTOR SA

Registered office: Voluntari, 4C Pipera-Tunari Road, Construdava Business Center, floors 6,7, Ilfov County.

Working point: Willbrook Platinum Business & Convention Center,

172-176 Bucharest – Ploiesti Road, Building A, 1st floor, Bucharest, 1st District,

Phone: 021– 230.75.70/71/72, fax: 021– 230.75.81/82/83, mobile: 0729.100.001

Subscribed and paid up share capital: RON 277,866,574

Registered with the Trade Registry Office within Bucharest Court under no. J 23/1927/2006,

Sole Registration Code RO 1553483

Personal Data Operator, registered with the Personal Data Processing Evidence Registry under no. 3406



**Current Report pursuant to
Regulation no. 1/2006, art. 113, letter B, on issuance and operations with securities**

Report date: 27.07.2016

Issuer entity name: IMPACT DEVELOPER & CONTRACTOR SA

Registered office: Voluntari City, 4C Pipera- Tunari Road, Construdava Business Center, floors 6,7, Ilfov County

Phone/fax number: 230.75.70/71/72, fax :230.75.81/82/83

Sole registration code with the Trade Registry Office J23/1927/2006

Subscribed and paid up share capital: RON 277.866.574

The regulated market the issued securities are traded on: Bucharest Stock Exchange

IMPORTANT EVENTS TO BE REPORTED

The Board of Administration of Impact hereby informs the shareholders and investors upon signing of two mortgage loan agreements for investment properties, for VAT financing respectively, concluded with Banca Transilvania S.A.

The loan agreements were signed on the date of 26.07.2016.

- 1. Mortgage loan agreement** for Investment properties designated to construction, installation and indoor fit-out works financing in corporate dwellings complex “Platanilor Assembly”, Greenfield II, Stage VI a, located in 274-288 Aleea Teisani, 1st District, Bucharest, consisting of 10 buildings with height regime GF+4S and GF+5S.

Value: Loan value RON 20.235.000 ;

Term: 24 months

Drawing period: 12 months

Reimbursement: in installments, as properties are sold, amounting to 50% of the sale price, VAT excluded, for each individual property.

- 2. Short term loan for VAT financing**

Designation: VAT financing short term loan for VAT support, under the following conditions

Loan value RON 4.047.000

Term: 12 months

The following securities have been set up : Mortgage on land and on future buildings, security on receipts and current accounts of SC Impact Developer & Contractor SA, assignment of receivables resulting from the sale of buildings (apartments, parking lots, land in share part) afferent to Stage VI, with registration with AEGRM, at the value of the required guaranteed.

IMPACT DEVELOPER & CONTRACTOR S.A.

General Director,
Liviu Stan

Financial Director,
Bogdan Geanta