

IMPACT DEVELOPER & CONTRACTOR SA

Registered office: Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A,
1st floor, Bucharest, 1st District, Phone: 021– 230.75.70/71/72, Fax: 021– 230.75.81/82/83

Subscribed and paid up share capital: RON 274,443,532

Registered with the Trade Registry Office within Bucharest Court under no. J40/7228/2018, S.R.C. RO 1553483

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange
Regulated Market

From: IMPACT DEVELOPER&CONTRACTOR S.A.

CURRENT REPORT

According to the provisions of Law No.24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations, and also the provisions the Code of the Bucharest Stock Exchange, Title II, Issuers and Financial Instruments

Date of the report	30.04.2020
Name of the issuing entity:	IMPACT DEVELOPER&CONTRACTOR S.A. (the “ Company ” or “ Impact ”)
Registered headquarters:	Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A, 1 st Fl, Bucharest, 1 st District
Telephone/fax number:	+40-21-230.75.81/82/83, +40-230.75.70/71/72
Registration number with the Office of the Register of Commerce attached to the Bucharest Tribunal:	J40/7228/2018
Fiscal Code:	1553483
Subscribed and paid-in share capital:	RON 274,443,532
Regulated Market on which the issued securities are traded:	Bucharest Stock Exchange

Important events to be reported:

Transactions of the type of those mentioned under Art. 82 Para (1) of Law No. 24/2017, respectively loan agreement.

1. Contracting parties

- IMPACT DEVELOPER & CONTRACTOR SA, as Lender;
- BERGAMOT DEVELOPMENTS PHASE II SRL (“**Bergamot Phase II**”), an affiliated party to Impact, as Borrower. Impact holds 99% of the social capital of Bergamot Phase II.

2. Date of conclusion and the nature of the document

Additional act of 29.04.2020 to the Loan Agreement dated 14.09.2017(the “**Loan Agreement**”).

3. Description of the subject of the agreement

Increasing the Borrowed Amount through the Loan Agreements.Borrower Bergamot Phase II will use the Borrowed Amount in order to finance the construction of Phase B from “Luxuria Domenii Residence” Project, which shall be developed on the land located in 4C, Bvd Expozitie, 1st District, Bucharest.

4. Total value of the agreement

Lender increases the Amount Borrowed Bergamot through the Loan Agreement with RON 20,000,000. Consequently, the entire value of the Loan Agreements is RON 46,157,000.

The Borrowed Amount shall bear, for each Interest Period, an interest rate equal to 6.5%/year.

5. Mutual claims

Impact' accounts receivables to be collected from Bergamot Phase II of RON 341 .

6. Established guarantees, penalties stipulated

There are no guarantees and penalties established.

7. Terms and payment methods

Borrower Bergamot Phase II, unconditionally undertakes to repay the Borrowed Amount to Lender, Impact, in full, no later than 29.04.2021 (the “**Maturity Date**”).

IMPACT DEVELOPER & CONTRACTOR SA

Chief Executive Officer,

Sorin Apostol