

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange
Regulated Market

From: *IMPACT DEVELOPER&CONTRACTOR S.A.*

CURRENT REPORT

According to the provisions of Law No. 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations, as well as the provisions of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments

Date of the report:	22.10.2021
Name of the issuing entity:	IMPACT DEVELOPER&CONTRACTOR S.A. (the "Company" or "IMPACT")
Registered headquarters:	Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A, 1 st Fl, Bucharest, 1 st District
Telephone/fax number:	021-230.75.81/82/83, 230.75.70/71/72
Registration number with the Office of the Register of Commerce attached to the Bucharest Tribunal:	J40/7228/2018
Fiscal Code:	1553483
Subscribed and paid-in share capital:	RON 393,750,000
Regulated Market on which the issued securities are traded:	Bucharest Stock Exchange

Important events to be reported:

The Company informs the shareholders and investors with regard to the execution of a credit agreement for refinancing the investments, by Impact Developer & Contractor SA, as borrower, with Libra Internet Bank.

The total value of the facility is EUR 4,000,000.

Impact Developer & Contractor SA guarantees the fulfillment of the obligations undertaken by the credit agreement by concluding the specific guarantees of this type of financing, among which: (i) a real estate mortgage agreement having as its object ten (10) Apartments and ten (10) Parking Lots located in Greenfield and seventeen (17) villas located in Constanța; (ii) a movable mortgage agreement having as its object the receivables resulting from insurance and sale pre-agreements/agreements having as their object the previously mentioned properties; and (iii) a

movable mortgage agreement having as its object the accounts of Impact Developer & Contractor SA opened with Libra Internet Bank SA.

The borrowed amount shall be reimbursed quarterly, with final maturity 05.10.2024.

IMPACT DEVELOPER & CONTRACTOR S.A.
General Manager
Constantin Sebesanu