

IMPACT DEVELOPER & CONTRACTOR SA

Registered office: Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A, 1st floor, Bucharest, 1st District, Phone: 021– 230.75.70/71/72, Fax: 021– 230.75.81/82/83

Subscribed and paid up share capital: RON 274,443,532

Registered with the Trade Registry Office within Bucharest Court under no. J40/7228/2018, S.R.C. RO 1553483

To: Financial Supervisory Authority - Financial Instruments and Investments Sector
Bucharest Stock Exchange Regulated Market

From: IMPACT DEVELOPER&CONTRACTOR S.A.

CURRENT REPORT

According to the provisions of Law No.24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018 of FSA on Issuers of Financial Instruments and Market Operations

Report date:	03/07/2020
Name of Issuer Company:	IMPACT DEVELOPER & CONTRACTOR SA
Registered office:	Willbrook Platinum Business & Convention Center, 172-176 Bucharest – Ploiesti Road, Building A, 1 st Fl, Bucharest, 1 st District
Phone number/fax:	Tel.:021–230.75.70/71/72, Fax: 021–230.75.81/82/83
Sole Registration Code ORC:	1553483
Trade Registry Office number:	J40/7228/2018
Subscribed and paid up capital:	274.443.532 RON
Regulated market:	BVB
LEI CODE	315700KVJ0DVH5IBI827

Important events to be reported: Completion of the buy-back program of shares

Company hereby informs that on July 3, 2020 it has completed the buy back program of the Company's own shares under the terms and conditions approved by the No.1 Resolution of April 24, 2019, of the Extraordinary General Meeting of Shareholders (EGMS), respectively the buy-back of its own shares by the Company from the market where the shares are listed and/or by way of public tender offers carried out in accordance with the applicable law, subject to the following conditions: (i) maximum ten million (10,000,000) shares (representing maximum 3.60% of the subscribed and paid-up share capital on the date of the resolution), partly for allocation to employees and/or administrators and/or managers of the Company, and partly for canceling them and reducing the share capital of the Company accordingly; (ii) at the minimum price of RON 0.6 per share and a maximum price equal to the lowest value of (a) RON 1.5 per share and (b) the highest value between the price of the last independent transaction and the highest current independent purchase bid, in accordance with the provisions of Article 3 Paragraph (2) of Commission Delegated Regulation (EU) No. 2016/1052 of 8 March 2016 supplementing Regulation (EU) 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures.

Pursuant to the buy-back of shares program initiated on July 22, 2019 and conducted by SSIF SWISS

CAPITAL SA, Company bought-back 10.000.000 shares at the medium price of 1.371127 lei/share.

IMPACT DEVELOPER & CONTRACTOR S.A.

Chief Executive Officer,
Sorin Apostol